

**Part XIII Undistributed Income** (see page 26 of the instructions)

	(a) Corpus	(b) Years prior to 2006	(c) 2006	(d) 2007
<b>1</b> Distributable amount for 2007 from Part XI, line 7 . . . . .				<b>395.97</b>
<b>2</b> Undistributed income, if any, as of the end of 2006:				
<b>a</b> Enter amount for 2006 only . . . . .			<b>0</b>	
<b>b</b> Total for prior years: 20____, 20____, 20____		<b>0</b>		
<b>3</b> Excess distributions carryover, if any, to 2007:				
<b>a</b> From 2002 . . . . .	<b>2,651.82</b>			
<b>b</b> From 2003 . . . . .	<b>2,022.30</b>			
<b>c</b> From 2004 . . . . .	<b>1,996.05</b>			
<b>d</b> From 2005 . . . . .	<b>3,755.08</b>			
<b>e</b> From 2006 . . . . .	<b>3,885.95</b>			
<b>f</b> Total of lines 3a through e . . . . .	<b>14,311.20</b>			
<b>4</b> Qualifying distributions for 2007 from Part XII, line 4: ▶ \$ <b>3,165.25</b>				
<b>a</b> Applied to 2006, but not more than line 2a . . . . .			<b>0</b>	
<b>b</b> Applied to undistributed income of prior years (Election required—see page 27 of the instructions) . . . . .		<b>0</b>		
<b>c</b> Treated as distributions out of corpus (Election required—see page 27 of the instructions) . . . . .	<b>0</b>			
<b>d</b> Applied to 2007 distributable amount . . . . .				<b>395.97</b>
<b>e</b> Remaining amount distributed out of corpus . . . . .	<b>2,769.28</b>			
<b>5</b> Excess distributions carryover applied to 2007 . . . . . (If an amount appears in column (d), the same amount must be shown in column (a).)				
<b>6</b> Enter the net total of each column as indicated below:				
<b>a</b> Corpus. Add lines 3f, 4c, and 4e. Subtract line 5 . . . . .	<b>19,080.48</b>			
<b>b</b> Prior years' undistributed income. Subtract line 4b from line 2b . . . . .				
<b>c</b> Enter the amount of prior years' undistributed income for which a notice of deficiency has been issued, or on which the section 4942(a) tax has been previously assessed . . . . .				
<b>d</b> Subtract line 6c from line 6b. Taxable amount—see page 27 of the instructions . . . . .				
<b>e</b> Undistributed income for 2006. Subtract line 4a from line 2a. Taxable amount—see page 27 of the instructions . . . . .				
<b>f</b> Undistributed income for 2007. Subtract lines 4d and 5 from line 1. This amount must be distributed in 2008 . . . . .				
<b>7</b> Amounts treated as distributions out of corpus to satisfy requirements imposed by section 170(b)(1)(F) or 4942(g)(3) (see page 27 of the instructions) . . . . .	<b>0</b>			
<b>8</b> Excess distributions carryover from 2002 not applied on line 5 or line 7 (see page 27 of the instructions) . . . . .	<b>0</b>			
<b>9</b> Excess distributions carryover to 2008. Subtract lines 7 and 8 from line 6a . . . . .	<b>19,080.48</b>			
<b>10</b> Analysis of line 9:				
<b>a</b> Excess from 2003 . . . . .	<b>2,022.30</b>			
<b>b</b> Excess from 2004 . . . . .	<b>1,996.05</b>			
<b>c</b> Excess from 2005 . . . . .	<b>3,755.08</b>			
<b>d</b> Excess from 2006 . . . . .	<b>3,885.95</b>			
<b>e</b> Excess from 2007 . . . . .	<b>2,769.28</b>			